

TAX COUNSELING for the ELDERLY

FREE 2022 NY State and Federal tax return preparation

February 1st through April 1st

CALL: 315-573-0778



THIS IS AN INFORMATION ONLY PHONE NUMBER

You may DROP-OFF your tax documents at the following locations, during the designated times ONLY.

	LYONS 159 MONTEZUMA	NEWARK ALEX ELIGH COMMUNITY CENTER- *NEW SITE	CLYDE LIBRARY	SODUS LIBRARY CALL LIBRARY FOR APPOINTMENT	WOLCOTT LIBRARY T- MAIN ENTRANCE TH-BACK ENTRANCE	ONTARIO LIBRARY
MONDAY	9a – 2p	3p-6:30p	1p – 8p	9a-noon		
TUESDAY	9a – 2p		10a-6p		11a-2p	
WEDNESDAY	9a – 2p	10a-1p	1p – 8p			1p-3p
THURSDAY	9a – 2p		10a – 6p		11a-7p	
FRIDAY	Closed	10a – 1p	1p – 6p			

What do I need to bring with me to my DROP-OFF?

- A copy of your 2020 and 2021 tax returns
- Taxpayer's Proof of Identity for all individuals on the tax return
 - Driver's License or other government issued photo ID.
- All forms, W-2, 1098, 1099 and 1095A, 1099-G (Unemployment) and 1099-SSA (Social Security)
- Information for other income
- Identification number for Child Care Provider
- Information for deductions/credits
- Proof of account for direct deposit of refund (e.g., voided check)
- Social Security Cards and/or ITIN notices/cards for you, your spouse, and dependents
- Documentation for Economic Impact Payment (EIP) also known as Stimulus Money.
 - TWO payments received in 2020: FORM 1444/1444-B
 - ONE payment in 2021: 1444-C
- PROOF/DOCUMENTATION REQUIRED IF:
 - THEY HAVE CHILDREN did they receive Advanced Child Tax Credit; Letter 6419
 - THEY RECEIVED EDUCATION CREDITS they need 1098-T Tuition Statement
 - THEY PAID Student Loan Interest
 - THEY MADE Charitable Donations.
 - THEY PAID property tax



The Tax Counseling for the Elderly program provided by:
Finger Lakes Community Action RSVP Volunteers
Funding provided by the IRS

