

TAX COUNSELING for the ELDERLY

FREE 2023 NY State and Federal tax return preparation

February 1st through April 1st

CALL: 315-879-7126



THIS IS AN INFORMATION ONLY PHONE NUMBER

You may DROP-OFF your tax documents at the following locations, during the designated times ONLY.

	LYONS 159 MONTEZUMA STREET	NEWARK ALEX ELIGH COMMUNITY CENTER	CLYDE LIBRARY	SODUS LIBRARY CALL LIBRARY FOR APPOINTMENT	WOLCOTT LIBRARY TH-BACK ENTRANCE	ONTARIO LIBRARY	MACEDON LIBRARY *New Site	MARION LIBRARY *New Site
MONDAY	9a – 2p	10a-4p	1p – 6p	9a-noon				11a-1p
TUESDAY	9a – 2p	10a-4p	11a-1p					3:30p-5:30p
WEDNESDAY	9a – 2p	10-11:30a	1p – 6p			Noon-3p	Noon-4p	
THURSDAY	9a – 2p	10a-4p	1p – 6p		11a-7p			
FRIDAY	Closed	10a-4p	1p – 6p					

What do I need to bring with me to my DROP-OFF?

- A copy of your 2021 and 2022 tax returns
- Taxpayer's Proof of Identity for all individuals on the tax return
 - Driver's License or other government issued photo ID.
- All forms, W-2, 1098, 1099 and 1095A, 1099-G (Unemployment) and 1099-SSA (Social Security)
- Information for other income
- Identification number for Childcare Provider
- Information for deductions/credits
- Proof of account for direct deposit of refund (e.g., voided check)
- Social Security Cards and/or ITIN notices/cards for you, your spouse, and dependents
- **PROOF/DOCUMENTATION REQUIRED IF:**
 - THEY HAVE CHILDREN did they receive Advanced Child Tax Credit; Letter 6419.
 - THEY RECEIVED EDUCATION CREDITS they need 1098-T Tuition Statement.
 - THEY PAID Student Loan Interest.
 - THEY MADE Charitable Donations.
 - THEY PAID property tax.



The Tax Counseling for the Elderly program provided by:
Finger Lakes Community Action RSVP Volunteers
Funding provided by the IRS.

